

Message Text

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ORIGIN OPIC-06

INFO OCT-01 EA-09 ISO-00 EB-07 TRSE-00 FRB-01 /024 R

DRAFTED BY OPIC/T:LNIELSON

APPROVED BY EB/IFD/OIA:RJSMITH

OPIC/GC:SFRANKLIN

EB/IFD/OIA:DHSTEBBING

EA/TB:JKLEMSTINE (INFO)

----- 070145

P 252242Z AUG 75

FM SECSTATE WASHDC

TO AMEMBASSY BANGKOK PRIORITY

UNCLAS STATE 202188

E.O. 11652: N/A

TAGS: EINV

SUBJECT: CALABRIAN (THAILAND) LTD. - LIQUIDATION

REF: BANGKOK 16569 AND 17562

REF 16569 PARA 3. OPIC PROPOSES THAT FOR PURPOSES OF ANNEX
B TO ASSIGNMENT AND RELEASE THAT THE NOTES AND LOANS BE
LISTED AS SET FORTH BELOW, INCLUDING ACCRUED INTEREST
THROUGH AUGUST 31, 1975:

A. ON NOTES ISSUED UNDER THE AGREEMENT DATED JUNE 19, 1968
(THE "LOAN AGREEMENT") BETWEEN CALTHAI, THE BANK OF AMERICA,
BANKERS LIFE COMPANY, FIDELITY MUTUAL LIFE INSURANCE
COMPANY, AND BANK OF AMERICA, AS AGENT:

--A. PRINCIPAL	US 1,600,000.00
--B. INTEREST PAID BY AID	91,462.51
--C. INTEREST ACCRUED AND UNPAID AS OF AUGUST 31, 1975	633,107.59
--D. LESS NET PAYMENT TO OPIC (LESS 10,000 PAID TO A&S)	534,009.78

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-- TOTAL US 1,790,560.32

B. ON NOTES ISSUED UNDER THE AGREEMENT DATED AS OF
JUNE 19, 1968 (THE "AMENDATORY AGREEMENT") BY AND BETWEEN

CALTHAI AND THE CHEMICAL BANK NEW YORK TRUST COMPANY:

--A. PRINCIPAL	US 3,000,000.00
--B. INTEREST PAID BY AID	177,020.41
--C. INTEREST ACCRUED AND UNPAID	
OF AUGUST 31, 1975	1,259,937.22
--D. LESS PAYMENT TO OPIC	1,516.14
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TOTAL US	4,435,441.49

C. ON AID LOANS TO COMPLETE CALTHAI FACILITIES:

--A. NOTE OF NOVEMBER 14, 1968	
-- (1) PRINCIPAL	278,680.60
-- (2) INTEREST ACCRUED AND UNPAID	
AS OF AUGUST 31, 1975	113,655.20
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TOTAL US	392,335.80

--B. NOTE OF MAY 20, 1969	
-- (1) PRINCIPAL	US 65,932.64
-- (2) INTEREST ACCRUED AND UNPAID	
AS OF AUGUST 31, 1975	20,614.94
TOTAL US	86,547.58

D. ON OPIC WORKING CAPITAL LOANS:

--A. NOTE OF AUGUST 30, 1971	
-- (1) PRINCIPAL	US 25,000.00
-- (2) INTEREST ACCRUED AND UNPAID	
AS OF AUGUST 31, 1975	6,000.00
TOTAL US	31,000.00

--B. NOTE OF JANUARY 7, 1972

-- (1) PRINCIPAL	US 15,590.00
-- (2) INTEREST ACCRUED AND UNPAID	
AS OF AUGUST 31, 1975	3,411.61

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--C. NOTE OF JULY 31, 1972

-- (1) PRINCIPAL	US 15,000.00
-- (2) INTEREST ACCRUED AND UNPAID	
AS OF AUGUST 31, 1975	2,775.00
TOTAL US	17,775.00

TOTAL US DOLLARS AS OF AUGUST 31, 1975 6,772,661.80
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<< END OF DOCUMENT >>

Message Attributes

Automatic Decaptioning: X
Capture Date: 26 AUG 1999
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: DEBT REPAYMENTS, FINANCIAL DATA
Control Number: n/a
Copy: SINGLE
Draft Date: 25 AUG 1975
Decaption Date: 01 JAN 1960
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Authority: n/a
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01 JAN 1960
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1975STATE202188
Document Source: ADS
Document Unique ID: 00
Drafter: OPIC/T:LNIELSON
Enclosure: n/a
Executive Order: N/A
Errors: n/a
Film Number: D750294-0148
From: STATE
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1975/newtext/t197508102/baaaatbe.tel
Line Count: 107
Locator: TEXT ON-LINE, TEXT ON MICROFILM
Office: ORIGIN OPIC
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 2
Previous Channel Indicators:
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: n/a
Review Action: RELEASED, APPROVED
Review Authority: ellisoob
Review Comment: n/a
Review Content Flags:
Review Date: 16 SEP 2003
Review Event:
Review Exemptions: n/a
Review History: RELEASED <16 Sep 2003 by MorefiRH>; APPROVED <07 JAN 2004 by ellisoob>
Review Markings:

Margaret P. Grafeld
Declassified/Released
US Department of State
EO Systematic Review
06 JUL 2006

Review Media Identifier:
Review Referrals: n/a
Review Release Date: N/A
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
Secure: OPEN
Status: <DBA CORRECTED> gwr 971003
Subject: n/a
TAGS: EINV, TH, CALABRIAN LTD, OPIC
To: BANGKOK
Type: TE
Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 06 JUL 2006